

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
COALGRACE, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	COALGRACE, INC. 9580	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	COALGRACE, INC. 14083	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	COALGRACE, INC. 836	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	COALGRACE, INC. 8105	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	COALGRACE, INC. 8242	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	COALGRACE, INC. 7939	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	COALGRACE, INC. 9202	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9188	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
COALGRACE, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	COALGRACE, INC. 9150	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	COALGRACE, INC. 8093	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	COALGRACE, INC. 15600	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	COALGRACE, INC. 15538	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$746,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
CREATIVE FOOD 'N FUN COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	CREATIVE FOOD 'N FUN COMPANY 9582	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	CREATIVE FOOD 'N FUN COMPANY 14085	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	CREATIVE FOOD 'N FUN COMPANY 816	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	CREATIVE FOOD 'N FUN COMPANY 8103	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	CREATIVE FOOD 'N FUN COMPANY 8240	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	CREATIVE FOOD 'N FUN COMPANY 7937	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
GULF PACIFIC AMERICA INC MAR-GULF MANAGEMENT INC 7083 HOLLYWOOD BLVD #650 HOLLYWOOD, CA 90028	CREATIVE FOOD 'N FUN COMPANY 1756	\$207,937.00	GULF PACIFIC AMERICA INC MAR-GULF MANAGEMENT INC 7083 HOLLYWOOD BLVD #600 HOLLYWOOD, CA 90028	W.R. GRACE & CO. 1755	\$207,937.00
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	CREATIVE FOOD 'N FUN COMPANY 9447	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
CREATIVE FOOD 'N FUN COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	CREATIVE FOOD 'N FUN COMPANY 9152	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	CREATIVE FOOD 'N FUN COMPANY 8091	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	CREATIVE FOOD 'N FUN COMPANY 15602	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	CREATIVE FOOD 'N FUN COMPANY 15540	UNKNOWN	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 12			Total Dollars Expunged: \$746,207,937.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
DEL TACO RESTAURANTS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; *provided, however*, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	DEL TACO RESTAURANTS, INC. 9584	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	DEL TACO RESTAURANTS, INC. 14087	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	DEL TACO RESTAURANTS, INC. 814	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	DEL TACO RESTAURANTS, INC. 8126	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	DEL TACO RESTAURANTS, INC. 8238	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	DEL TACO RESTAURANTS, INC. 7935	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	DEL TACO RESTAURANTS, INC. 9154	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
DEL TACO RESTAURANTS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	DEL TACO RESTAURANTS, INC. 9449	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	DEL TACO RESTAURANTS, INC. 8089	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	DEL TACO RESTAURANTS, INC. 15604	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	DEL TACO RESTAURANTS, INC. 15542	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$746,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
ECARG, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	ECARG, INC. 9586	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	ECARG, INC. 14089	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,708.00
DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	ECARG, INC. 813	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	ECARG, INC. 8124	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	ECARG, INC. 8236	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	ECARG, INC. 7933	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	ECARG, INC. 9271	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

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ECARG, INC.**

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CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	ECARG, INC. 9451	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	ECARG, INC. 8087	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	ECARG, INC. 15606	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	ECARG, INC. 15544	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$746,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
FIVE ALEWIFE BOSTON LTD.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	FIVE ALEWIFE BOSTON LTD. 9587	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	FIVE ALEWIFE BOSTON LTD. 14090	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,708.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	FIVE ALEWIFE BOSTON LTD. 812	\$206,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	FIVE ALEWIFE BOSTON LTD. 8123	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	FIVE ALEWIFE BOSTON LTD. 8235	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	FIVE ALEWIFE BOSTON LTD. 7932	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	FIVE ALEWIFE BOSTON LTD. 9156	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
FIVE ALEWIFE BOSTON LTD.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	FIVE ALEWIFE BOSTON LTD. 9434	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	FIVE ALEWIFE BOSTON LTD. 8086	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINTON, DE 19801-1254	FIVE ALEWIFE BOSTON LTD. 15607	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	FIVE ALEWIFE BOSTON LTD. 15545	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$706,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
G C LIMITED PARTNERS I, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; <u>provided, however</u> , that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.					
CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	G C LIMITED PARTNERS I, INC. 9588	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	G C LIMITED PARTNERS I, INC. 14091	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	G C LIMITED PARTNERS I, INC. 811	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	G C LIMITED PARTNERS I, INC. 8122	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	G C LIMITED PARTNERS I, INC. 10551	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	G C LIMITED PARTNERS I, INC. 8224	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	G C LIMITED PARTNERS I, INC. 7931	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	G C LIMITED PARTNERS I, INC. 9157	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
G C LIMITED PARTNERS I, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	G C LIMITED PARTNERS I, INC. 9207	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	G C LIMITED PARTNERS I, INC. 8085	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	G C LIMITED PARTNERS I, INC. 15608	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	G C LIMITED PARTNERS I, INC. 15546	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 12			Total Dollars Expunged: \$746,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
G C MANAGEMENT, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	G C MANAGEMENT, INC. 9589	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60608-1229	G C MANAGEMENT, INC. 14092	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60608	W.R. GRACE & CO. 15720	\$18,568,708.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	G C MANAGEMENT, INC. 810	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	G C MANAGEMENT, INC. 8120	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	G C MANAGEMENT, INC. 8234	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	G C MANAGEMENT, INC. 7930	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	G C MANAGEMENT, INC. 9126	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
G C MANAGEMENT, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	G C MANAGEMENT, INC. 9158	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	G C MANAGEMENT, INC. 8084	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	G C MANAGEMENT, INC. 15809	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	G C MANAGEMENT, INC. 15547	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$746,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GEC MANAGEMENT CORPORATION**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GEC MANAGEMENT CORPORATION 9590	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GEC MANAGEMENT CORPORATION 14093	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GEC MANAGEMENT CORPORATION 8121	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GEC MANAGEMENT CORPORATION 8233	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GEC MANAGEMENT CORPORATION 7929	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GEC MANAGEMENT CORPORATION 9127	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GEC MANAGEMENT CORPORATION 9425	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GEC MANAGEMENT CORPORATION**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GEC MANAGEMENT CORPORATION 8062	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GEC MANAGEMENT CORPORATION 15610	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GEC MANAGEMENT CORPORATION 15548	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 10			Total Dollars Expunged: \$500,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GN HOLDINGS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GN HOLDINGS, INC. 9591	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GN HOLDINGS, INC. 14094	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GN HOLDINGS, INC. 808	\$98,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GN HOLDINGS, INC. 8119	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GN HOLDINGS, INC. 8232	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GN HOLDINGS, INC. 7928	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GN HOLDINGS, INC. 9128	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GN HOLDINGS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GN HOLDINGS, INC. 9454	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	GN HOLDINGS, INC. 8061	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60608-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	GN HOLDINGS, INC. 13931	UNKNOWN	NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	W.R. GRACE & CO. 13925	\$75,623.00
			LONGACRE MASTER FUND LTD Transferor: NATIONAL UNION FIRE INSURANCE COMPANY OF ATTN VLADIMIR JELISAVCIC 810 7TH AVE FL 33 NEW YORK, NY 10019	W.R. GRACE & CO. 9553	\$8,825,416.00
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GN HOLDINGS, INC. 15611	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GN HOLDINGS, INC. 15549	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 12			Total Dollars Expunged: \$606,825,416.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GPC THOMASVILLE CORP.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GPC THOMASVILLE CORP. 9592	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GPC THOMASVILLE CORP. 14095	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS ROOM 1120 31 HOPKINS PLAZA BALTIMORE, MD 21201	GPC THOMASVILLE CORP. 501	\$134,600,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GPC THOMASVILLE CORP. 8118	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GPC THOMASVILLE CORP. 8231	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GPC THOMASVILLE CORP. 7927	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GPC THOMASVILLE CORP. 9129	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GPC THOMASVILLE CORP.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GPC THOMASVILLE CORP. 9455	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GPC THOMASVILLE CORP. 8060	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GPC THOMASVILLE CORP. 15612	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GPC THOMASVILLE CORP. 15550	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11 Total Dollars Expunged: \$634,600,000.00					

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE A-B II INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE A-B II INC. 9595	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE A-B II INC. 14098	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE A-B II INC. 805	\$284,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B II INC. 8115	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B II INC. 8196	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE A-B II INC. 7924	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE A-B II INC. 9135	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE A-B II INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE A-B II INC. 9181	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B II INC. 8057	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B II INC. 15615	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B II INC. 15553	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$784,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE A-B INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE A-B INC. 9594	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE A-B INC. 14097	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE A-B INC. 806	\$310,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B INC. 8116	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B INC. 8229	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE A-B INC. 7925	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE A-B INC. 9134	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE A-B INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE A-B INC. 9160	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE A-B INC. 8058	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B INC. 15614	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE A-B INC. 15552	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11 Total Dollars Expunged: \$810,000,000.00					

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE CULINARY SYSTEMS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE CULINARY SYSTEMS, INC. 9597	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE CULINARY SYSTEMS, INC. 14100	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,588,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE CULINARY SYSTEMS, INC. 803	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE CULINARY SYSTEMS, INC. 8142	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE CULINARY SYSTEMS, INC. 8194	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE CULINARY SYSTEMS, INC. 7922	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE CULINARY SYSTEMS, INC. 9137	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE CULINARY SYSTEMS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE CULINARY SYSTEMS, INC. 9163	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE CULINARY SYSTEMS, INC. 8055	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE CULINARY SYSTEMS, INC. 15617	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE CULINARY SYSTEMS, INC. 15555	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:		11	Total Dollars Expunged:		\$746,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE DRILLING COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE DRILLING COMPANY 9598	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE DRILLING COMPANY 14101	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE DRILLING COMPANY 802	\$310,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE DRILLING COMPANY 8141	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE DRILLING COMPANY 8193	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE DRILLING COMPANY 7921	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE DRILLING COMPANY 9138	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE DRILLING COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE DRILLING COMPANY 9164	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE DRILLING COMPANY 8054	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE DRILLING COMPANY 15618	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINTON, DE 19801-1254	GRACE DRILLING COMPANY 15556	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged:	11	Total Dollars Expunged:	\$810,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE ENVIRONMENTAL, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE ENVIRONMENTAL, INC. 9600	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE ENVIRONMENTAL, INC. 14103	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE ENVIRONMENTAL, INC. 818	\$246,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE ENVIRONMENTAL, INC. 8139	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE ENVIRONMENTAL, INC. 8191	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE ENVIRONMENTAL, INC. 7919	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE ENVIRONMENTAL, INC. 9140	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE ENVIRONMENTAL, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE ENVIRONMENTAL, INC. 9166	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE ENVIRONMENTAL, INC. 8083	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE ENVIRONMENTAL, INC. 15620	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE ENVIRONMENTAL, INC. 15558	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$746,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE H-G II INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; *provided, however,* that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE H-G II INC. 9603	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE H-G II INC. 14106	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE H-G II INC. 796	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G II INC. 8136	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G II INC. 8188	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE H-G II INC. 7916	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE H-G II INC. 9124	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE H-G II INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE H-G II INC. 9437	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G II INC. 8080	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G II INC. 15623	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G II INC. 15561	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$746,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE H-G INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE H-G INC. 9602	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE H-G INC. 14105	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,708.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE H-G INC. 795	\$310,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,184.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G INC. 8137	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G INC. 8189	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE H-G INC. 7917	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE H-G INC. 9142	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE H-G INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE H-G INC. 9436	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE H-G INC. 8081	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G INC. 15622	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE H-G INC. 15580	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$810,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE HOTEL SERVICES CORPORATION**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE HOTEL SERVICES CORPORATION 9804	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE HOTEL SERVICES CORPORATION 14107	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE HOTEL SERVICES CORPORATION 797	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE HOTEL SERVICES CORPORATION 8135	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE HOTEL SERVICES CORPORATION 8187	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE HOTEL SERVICES CORPORATION 7915	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE HOTEL SERVICES CORPORATION 9125	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE HOTEL SERVICES CORPORATION**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE HOTEL SERVICES CORPORATION 9438	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE HOTEL SERVICES CORPORATION 8079	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE HOTEL SERVICES CORPORATION 15624	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE HOTEL SERVICES CORPORATION 15562	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11 Total Dollars Expunged: \$746,000,000.00					

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE OFFSHORE COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE OFFSHORE COMPANY 9606	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE OFFSHORE COMPANY 14109	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY INTERNAL REVENUE SERVICE 31 HOPKINS PLAZA RM 1150 BALTIMORE, MD 21201	GRACE OFFSHORE COMPANY 799	\$310,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE OFFSHORE COMPANY 8133	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE OFFSHORE COMPANY 8227	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE OFFSHORE COMPANY 7913	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE OFFSHORE COMPANY 9440	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE OFFSHORE COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE OFFSHORE COMPANY 9472	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE OFFSHORE COMPANY 8077	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	GRACE OFFSHORE COMPANY 13927	UNKNOWN	NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH PA C/O AIG LAW DEPT - BANKRUPTCY MICHELLE A LEVITT ESQ 70 PINE ST, 31ST FLR NEW YORK, NY 10270	W.R. GRACE & CO. 13925	\$75,623.00
			LONGACRE MASTER FUND LTD Transferor: NATIONAL UNION FIRE INSURANCE COMPANY OF ATTN VLADIMIR JELISAVCIC 810 7TH AVE FL 33 NEW YORK, NY 10019	W.R. GRACE & CO. 9553	\$8,825,416.00
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE OFFSHORE COMPANY 15626	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE OFFSHORE COMPANY 15564	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 12 Total Dollars Expunged: \$818,825,416.00					

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE PETROLEUM LIBYA INCORPORATED**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE PETROLEUM LIBYA INCORPORATED 9608	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES c/o JONATHAN W YOUNG ESQ T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR STE 3000 CHICAGO, IL 60606-1229	GRACE PETROLEUM LIBYA INCORPORATED 14111	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE PETROLEUM LIBYA INCORPORATED 801	\$310,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE PETROLEUM LIBYA INCORPORATED 8131	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE PETROLEUM LIBYA INCORPORATED 8223	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE PETROLEUM LIBYA INCORPORATED 7911	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE PETROLEUM LIBYA INCORPORATED 9442	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE PETROLEUM LIBYA INCORPORATED**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE PETROLEUM LIBYA INCORPORATED 9484	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE PETROLEUM LIBYA INCORPORATED 8075	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE PETROLEUM LIBYA INCORPORATED 15628	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE PETROLEUM LIBYA INCORPORATED 15586	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$810,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE TARPON INVESTORS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE TARPON INVESTORS, INC. 9609	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	GRACE TARPON INVESTORS, INC. 14385	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,708.00
DEPT OF THE TREASURY - INTERNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE TARPON INVESTORS, INC. 788	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE TARPON INVESTORS, INC. 8130	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE TARPON INVESTORS, INC. 8222	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE TARPON INVESTORS, INC. 7910	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE TARPON INVESTORS, INC. 9443	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE TARPON INVESTORS, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE TARPON INVESTORS, INC. 9465	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE TARPON INVESTORS, INC. 8074	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE TARPON INVESTORS, INC. 15629	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE TARPON INVESTORS, INC. 15567	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$746,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE VENTURES CORP.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE VENTURES CORP. 9610	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	GRACE VENTURES CORP. 14386	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY INTERNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE VENTURES CORP. 789	\$310,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE VENTURES CORP. 8129	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE VENTURES CORP. 8221	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE VENTURES CORP. 7909	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE VENTURES CORP. 9423	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE VENTURES CORP.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; *provided, however,* that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE VENTURES CORP. 9466	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE VENTURES CORP. 8073	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE VENTURES CORP. 15630	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE VENTURES CORP. 15568	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$810,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE WASHINGTON, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACE WASHINGTON, INC. 9611	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	GRACE WASHINGTON, INC. 14387	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,566,708.00
DEPT OF THE TREASURY -INTERNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACE WASHINGTON, INC. 790	\$310,000,000.00	DEPT OF THE TREASURY-INTRNAL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE WASHINGTON, INC. 8128	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE WASHINGTON, INC. 8220	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACE WASHINGTON, INC. 7908	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE WASHINGTON, INC. 9424	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACE WASHINGTON, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; *provided, however,* that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACE WASHINGTON, INC. 9467	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACE WASHINGTON, INC. 8072	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE WASHINGTON, INC. 15631	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACE WASHINGTON, INC. 15569	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$810,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACOAL II, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; *provided, however*, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACOAL II, INC. 9615	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	GRACOAL II, INC. 14366	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,708.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACOAL II, INC. 794	\$246,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,184.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACOAL II, INC. 8161	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACOAL II, INC. 8216	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACOAL II, INC. 7904	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACOAL II, INC. 9430	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACOAL II, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACOAL II, INC. 9471	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACOAL II, INC. 8068	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACOAL II, INC. 15635	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACOAL II, INC. 15573	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$746,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACOAL, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	GRACOAL, INC. 9814	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	GRACOAL, INC. 14365	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
DEPT OF THE TREASURY IRS 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	GRACOAL, INC. 793	\$310,000,000.00	DEPT OF THE TREASURY-INTRNL REVENUE 31 HOPKINS PLAZA ROOM 1150 BALTIMORE, MD 21201	W.R. GRACE & CO.-CONN. 830	\$311,200,164.87
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACOAL, INC. 8162	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACOAL, INC. 8217	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	GRACOAL, INC. 7905	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACOAL, INC. 9429	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
GRACOAL, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	GRACOAL, INC. 9470	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	GRACOAL, INC. 8069	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACOAL, INC. 15634	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	GRACOAL, INC. 15572	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 11			Total Dollars Expunged: \$810,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
HAYDEN-GULCH WEST COAL COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	HAYDEN-GULCH WEST COAL COMPANY 9832	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	HAYDEN-GULCH WEST COAL COMPANY 14383	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,708.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	HAYDEN-GULCH WEST COAL COMPANY 8144	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	HAYDEN-GULCH WEST COAL COMPANY 8198	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	HAYDEN-GULCH WEST COAL COMPANY 7887	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	HAYDEN-GULCH WEST COAL COMPANY 9143	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	HAYDEN-GULCH WEST COAL COMPANY 9196	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
HAYDEN-GULCH WEST COAL COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
NATIONAL MEDICAL CARE INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	HAYDEN-GULCH WEST COAL COMPANY 8041	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	HAYDEN-GULCH WEST COAL COMPANY 15652	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	HAYDEN-GULCH WEST COAL COMPANY 15590	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 10			Total Dollars Expunged: \$500,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
H-G COAL COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	H-G COAL COMPANY 9633	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	H-G COAL COMPANY 14384	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	H-G COAL COMPANY 8143	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	H-G COAL COMPANY 8197	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	H-G COAL COMPANY 7886	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	H-G COAL COMPANY 9130	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	H-G COAL COMPANY 9195	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
H-G COAL COMPANY**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
NATIONAL MEDICAL CARE INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	H-G COAL COMPANY 8040	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLUM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	H-G COAL COMPANY 15853	\$0.00	ONE BEACON AMERICA INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15593	UNKNOWN
SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	H-G COAL COMPANY 15591	\$0.00	SEATON INSURANCE COMPANY DRINKER BIDDLE & REATH LLP JOSEPH N ARGENTINA JR 1100 N MARKET ST, STE 1000 WILMINGTON, DE 19801-1254	W.R. GRACE & CO.-CONN. 15531	UNKNOWN
Total Claims Expunged: 10			Total Dollars Expunged: \$500,000,000.00		

**Exhibit IV – Conditionally Expunged Claims and Surviving Claims
HOMCO INTERNATIONAL, INC.**

The rights of each claimant pursuant to its respective Expunged Claim shall be preserved in the corresponding Surviving Claim; provided, however, that the preservation of each such claimant's rights under its respective Surviving Claim shall not affect the rights of the Debtors to object to any such Surviving Claim to the extent that any such Surviving Claim has not already been Allowed by a separate order of this Court.

CLAIM TO BE EXPUNGED			SURVIVING CLAIM		
Creditor Name Address	Case/ Claim Nbr	Amt	Creditor Name Address	Case/ Claim Nbr	Amt
CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	HOMCO INTERNATIONAL, INC. 9618	UNKNOWN	CENTURY INDEMNITY COMPANY ET AL c/o LEONARD P GOLDBERGER ESQ WHITE AND WILLIAMS LLP 1800 ONE LIBERTY PL PHILADELPHIA, PA 19103-7395	W.R. GRACE & CO.-CONN. 9573	UNKNOWN
CNA COMPANIES C/O JONATHAN W YOUNG ESQ, T KELLAN GRANT ESQ WILDMAN HARROLD ALLEN & DIXON 225 W WACKER DR, SUITE 3000 CHICAGO, IL 60606-1229	HOMCO INTERNATIONAL, INC. 14369	UNKNOWN	CNA COMPANIES WILDMAN, HARROLD, ALLEN & DIXO JEFFREY L GANSBERG 225 W WACKER DR, STE 3000 CHICAGO, IL 60606	W.R. GRACE & CO. 15720	\$18,568,706.00
FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	HOMCO INTERNATIONAL, INC. 8158	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
FRESENIUS USA INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	HOMCO INTERNATIONAL, INC. 8213	UNKNOWN	FRESENIUS MEDICAL CARE HOLDINGS INC DAVID S ROSENBLOOM ESQ MCDERMOTT WILL & EMERY 227 W MONROE ST CHICAGO, IL 60606-5096	W.R. GRACE & CO.-CONN. 8112	UNKNOWN
GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	HOMCO INTERNATIONAL, INC. 7901	UNKNOWN	GAF CORP G-I HOLDINGS AND ITS AFFILIATES C/O JOSEPH LUBERTAZZI JR ESQ McCARTER & ENGLISH LLP FOUR GATEWAY CENTER 100 MULBERRY ST NEWARK, NJ 07102	W.R. GRACE & CO.-CONN. 7844	UNKNOWN
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	HOMCO INTERNATIONAL, INC. 9132	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00
JPMORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	HOMCO INTERNATIONAL, INC. 9433	\$250,000,000.00	JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9159	\$250,000,000.00
			JP MORGAN CHASE BANK 270 PARK AVE ATTN THOMAS F MAHER NEW YORK, NY 10017	W.R. GRACE & CO.-CONN. 9168	\$250,000,000.00